

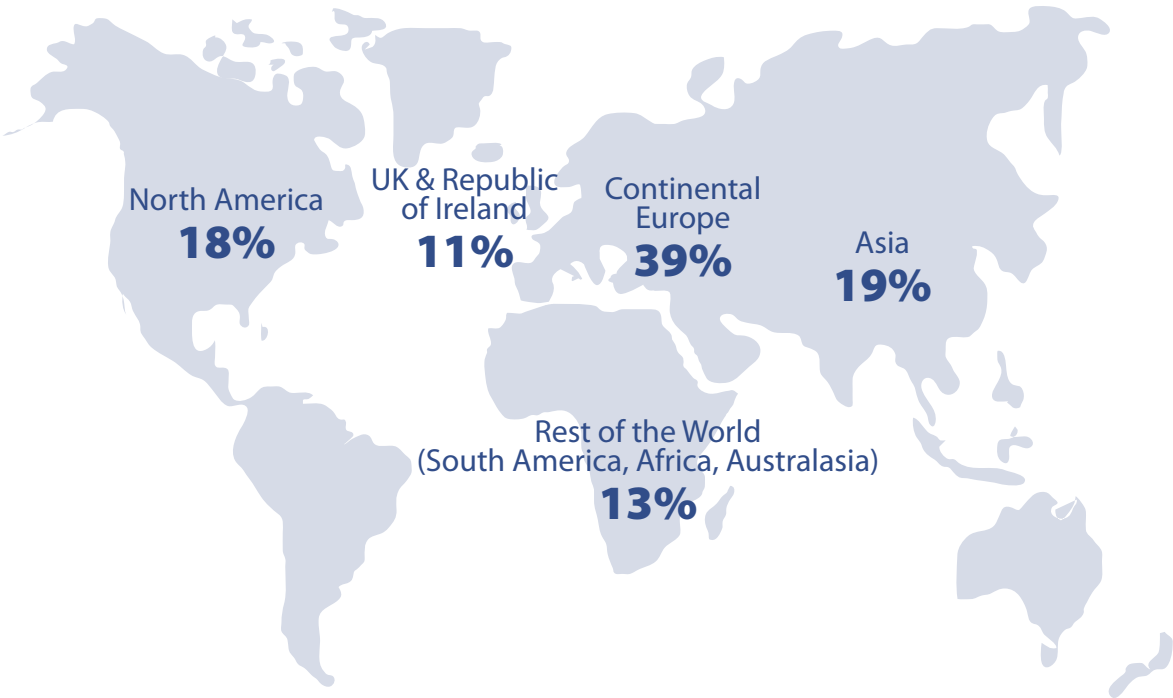
The two businesses of the Spirax-Sarco Engineering Group are focused on the industrial and commercial steam-using market, and the specialist peristaltic pumping market. Both are world leaders in their chosen spheres.

Spirax Sarco

at a glance

As a heat source, steam is the natural choice in many industrial processes due to its high heat-carrying capacity, controllability, sterility and efficiency as a heat transfer medium. Our specialist knowledge within the Spirax Sarco business enables us to apply our products to improve the efficiency of our customers' process heating, thereby improving the output of the process or reducing running costs, most notably conserving plant energy, helping to relieve the pressures on the environment. Similarly, the unique properties of peristaltic pumps make them ideal for difficult pumping applications. They are highly accurate and controllable, and virtually maintenance-free making them a very cost-effective solution. Watson-Marlow Bredel are specialists not only in the manufacture of the best and most advanced peristaltic pumps but also in the application of those pumps to customers' processes, the objective being to improve the performance of the end users' plant. The peristaltic pumping segment of the global pumping market is at present small but has huge potential for growth.

Global spread of business



Based on sales by location of customer for 2008